



裕元工業(集團)有限公司
YUE YUEN INDUSTRIAL (HOLDINGS) LIMITED

2019 Q1
RESULTS IN 3 MINUTES

Key Financial Highlights For 1Q19

Group

Revenue	Profit Attrib. to Owners
US\$ 2,479.4 mn	US\$ 75.5 mn
+ 8.4 %	- 20.9 %

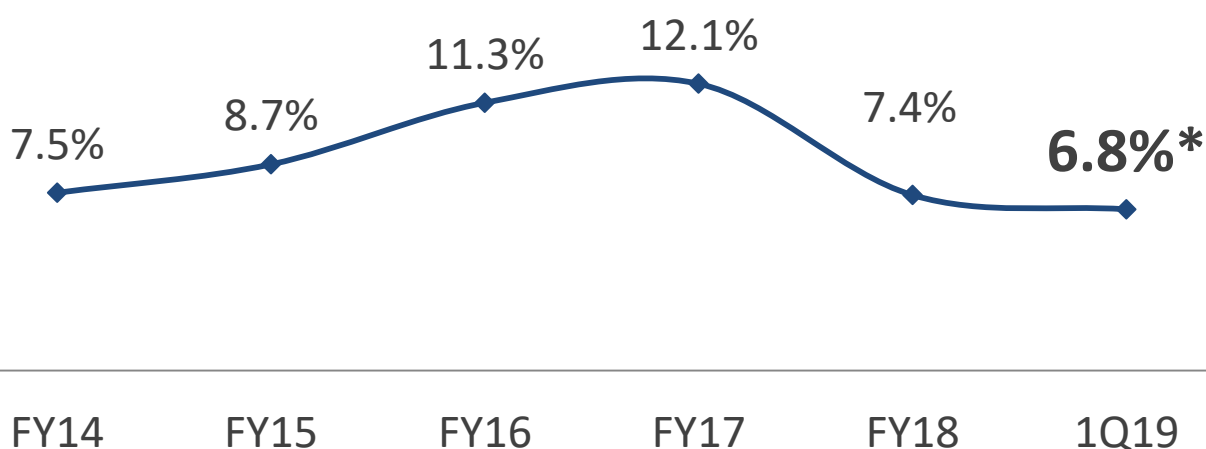
MFG

GP Margin	OP Margin
18.2%	4.5%
- 0.5 pp	- 1.2 pp

Retail

Revenue	OP Margin
RMB 6,597 mn	5.4%
+ 19.9 %	+ 0.8 pp

ROE

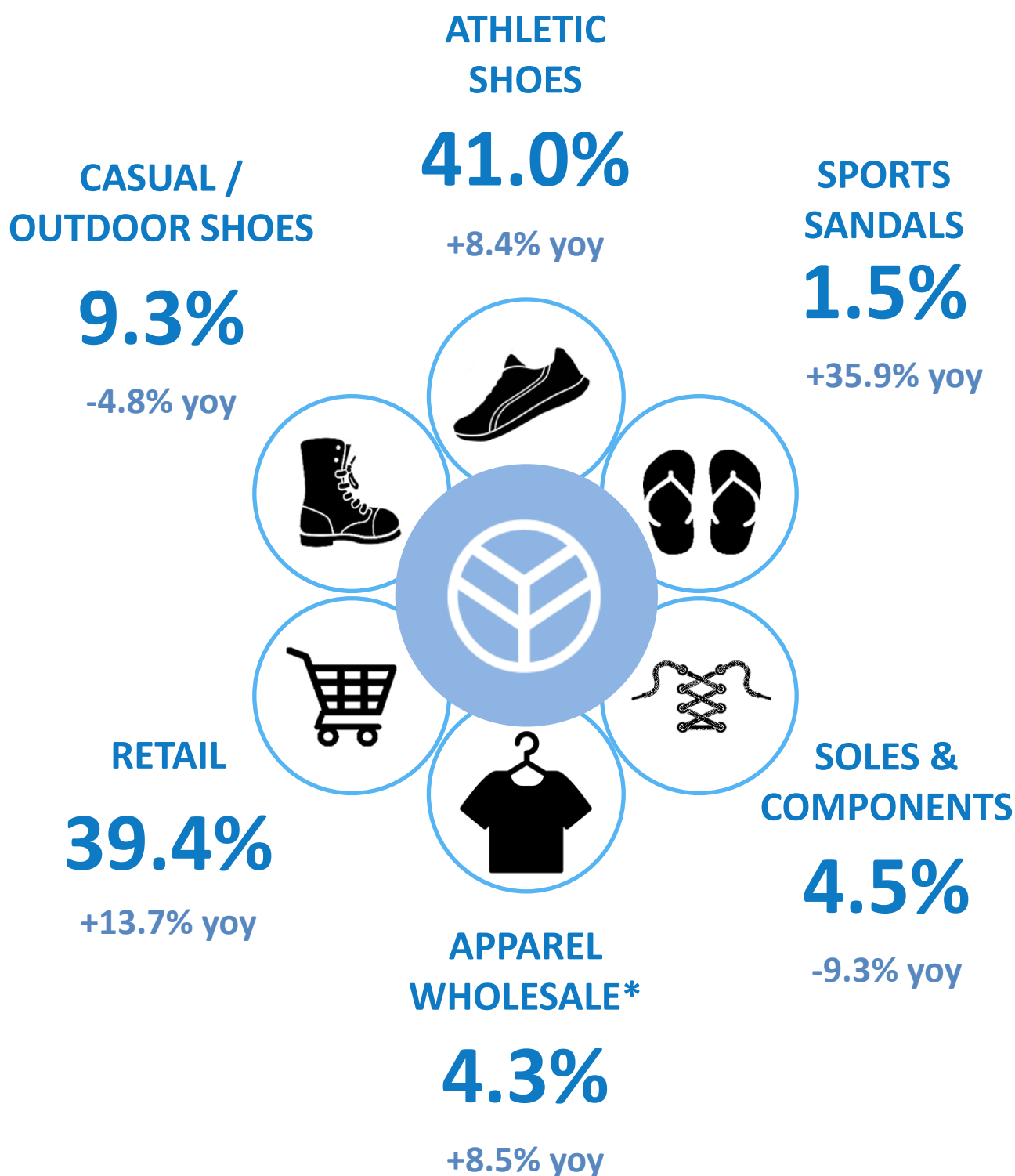


* 1Q19 ROE is on LTM basis

1Q19 Revenue By Business Segments

1Q19 Total Revenue US\$2,479.4 mn
1Q18 Total Revenue US\$2,287.4 mn

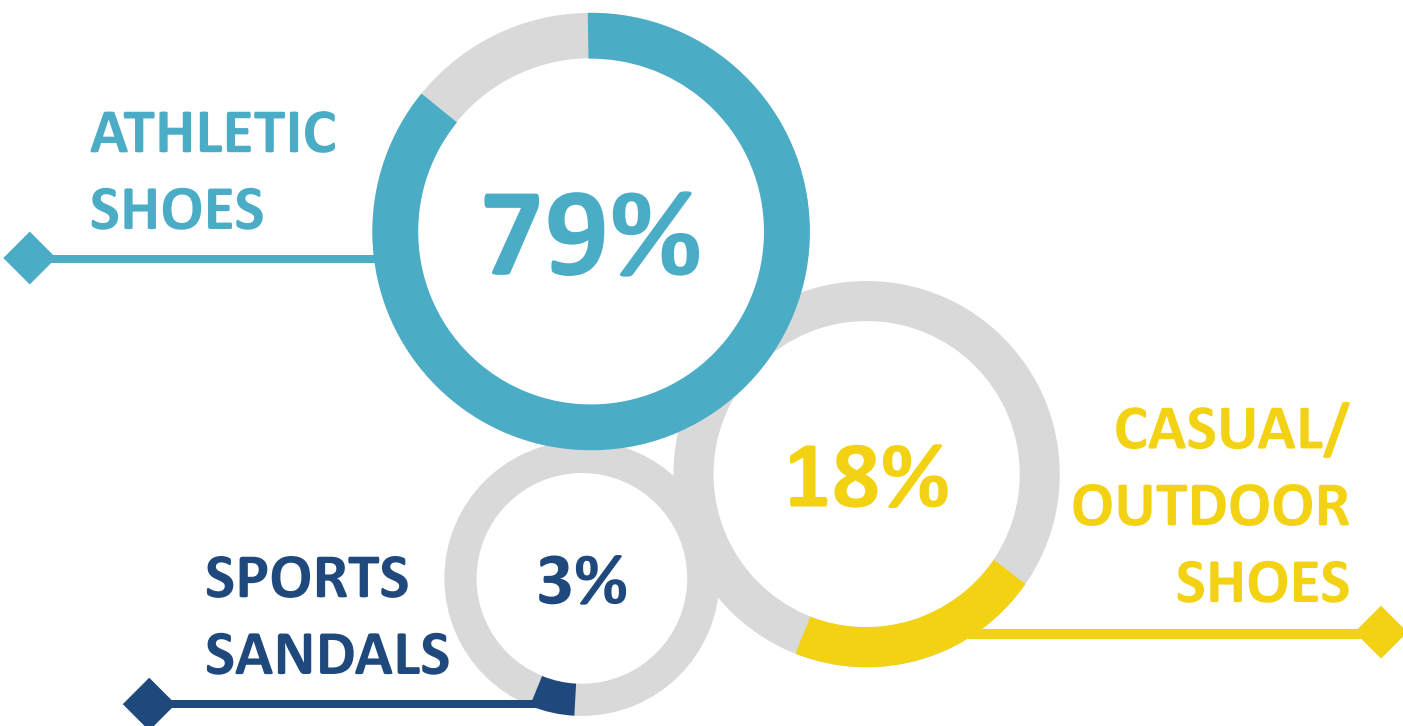
+8.4%



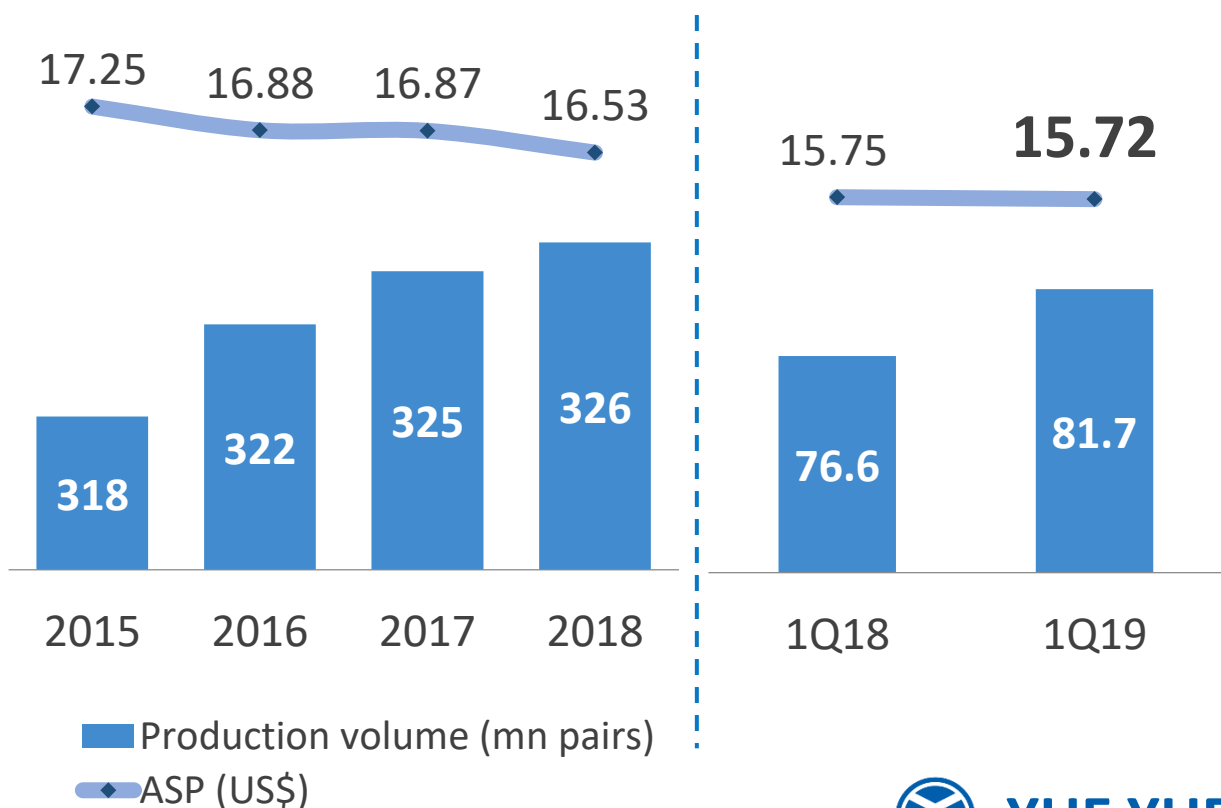
* TCHC will be disposed within 2nd Quarter 2019

Shoe Production Revenue By Product Category

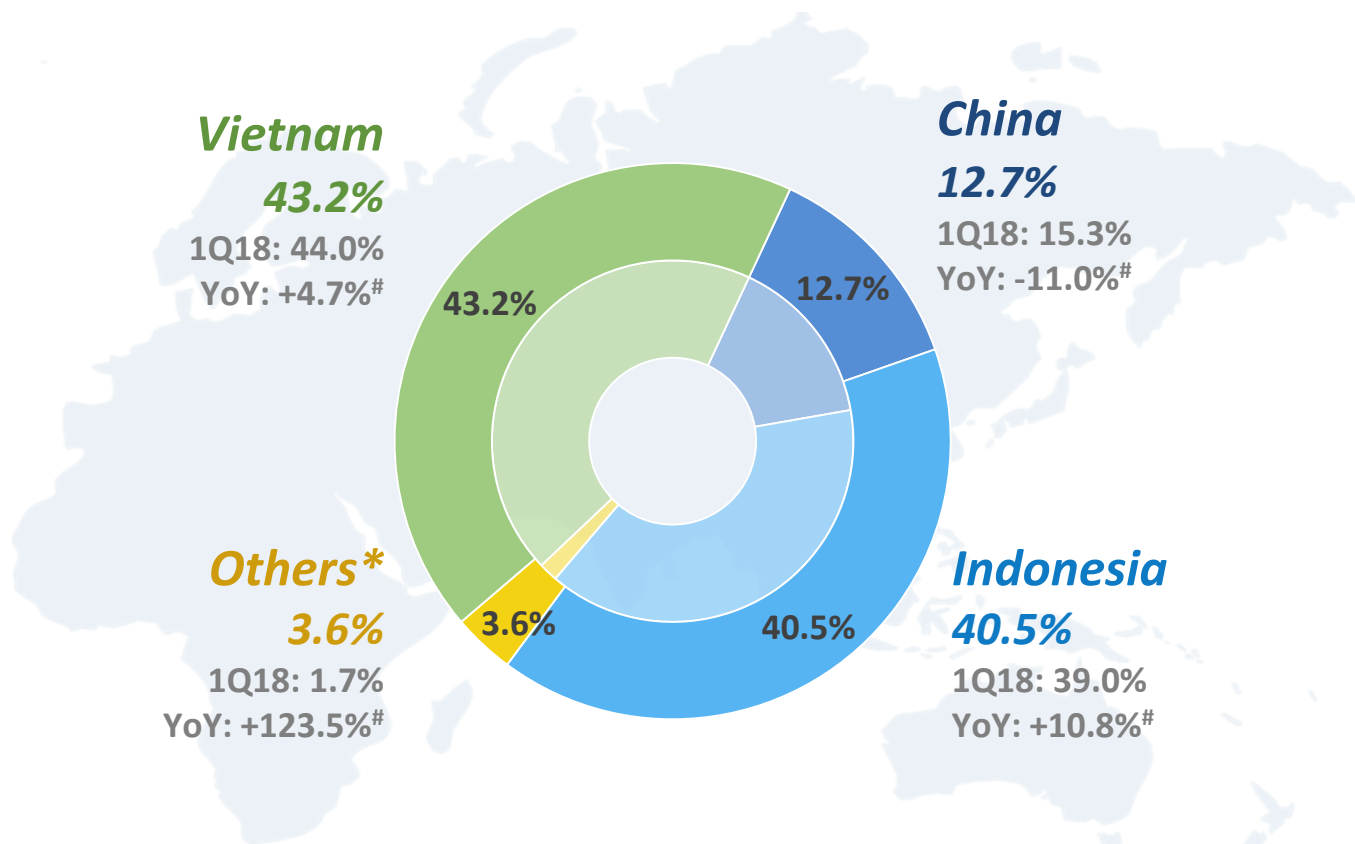
1Q19 Shoe Rev: US\$ 1,283.8 mn



Volume & Average Selling Price (ASP)



1Q19 Shoe Production Volume by Region



YoY changes in volume amount

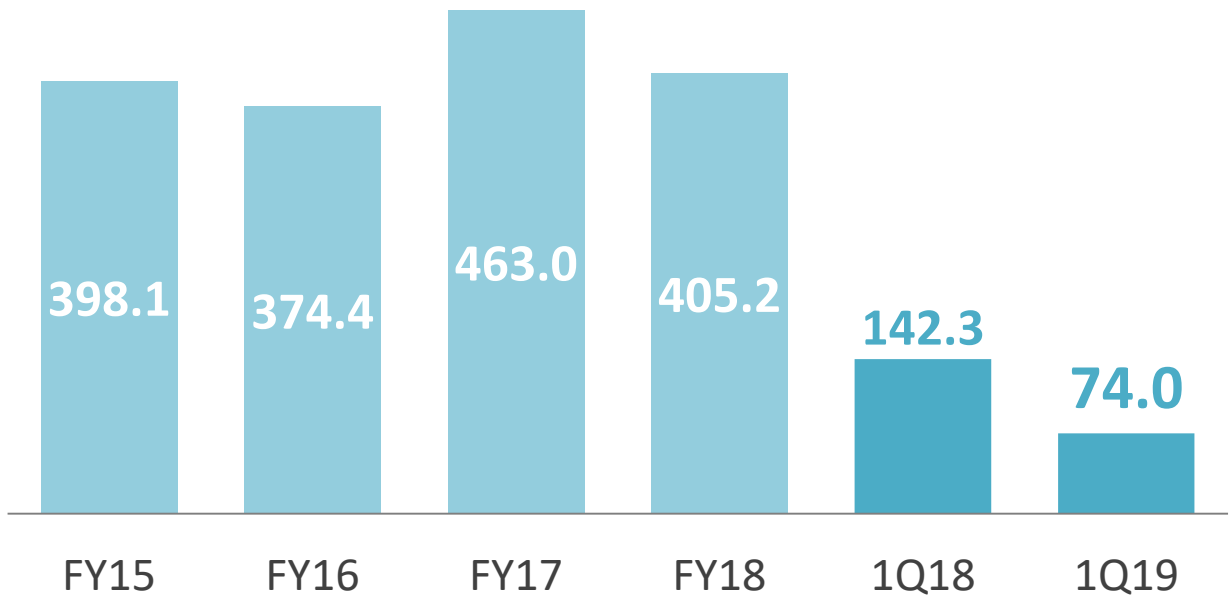
* Others include Bangladesh, Cambodia, Myanmar and Mexico

Major Shoe Brand Customers

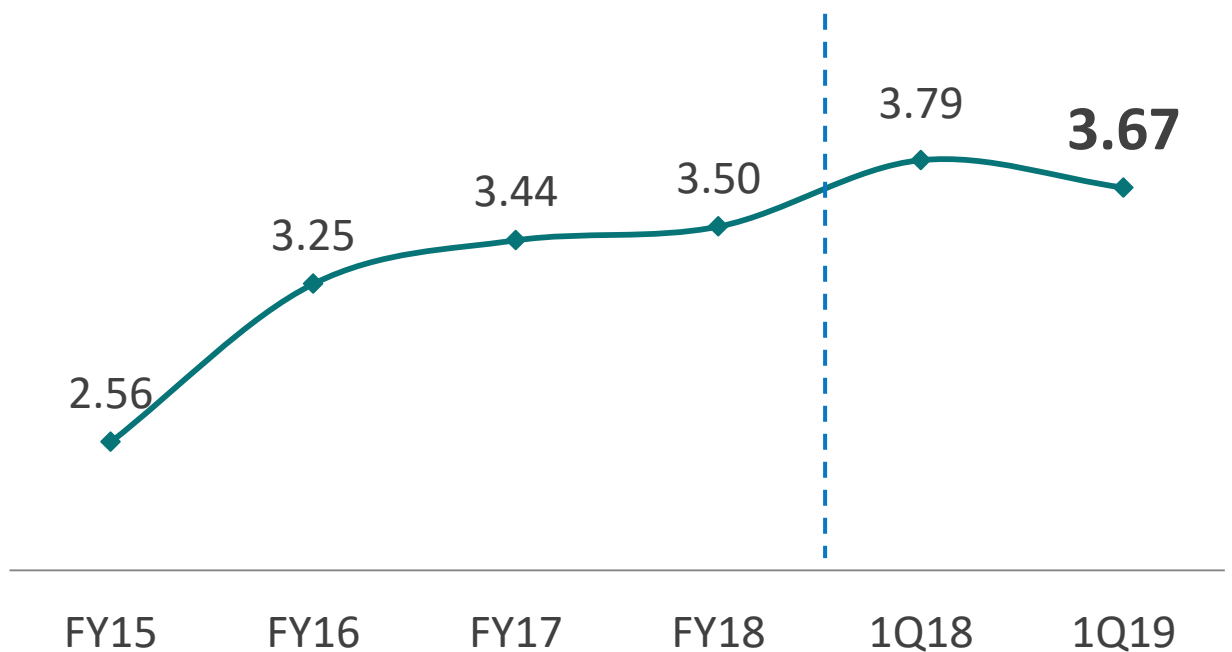


Investments For MFG Excellence For FY18

MFG CAPEX (US\$ mn)

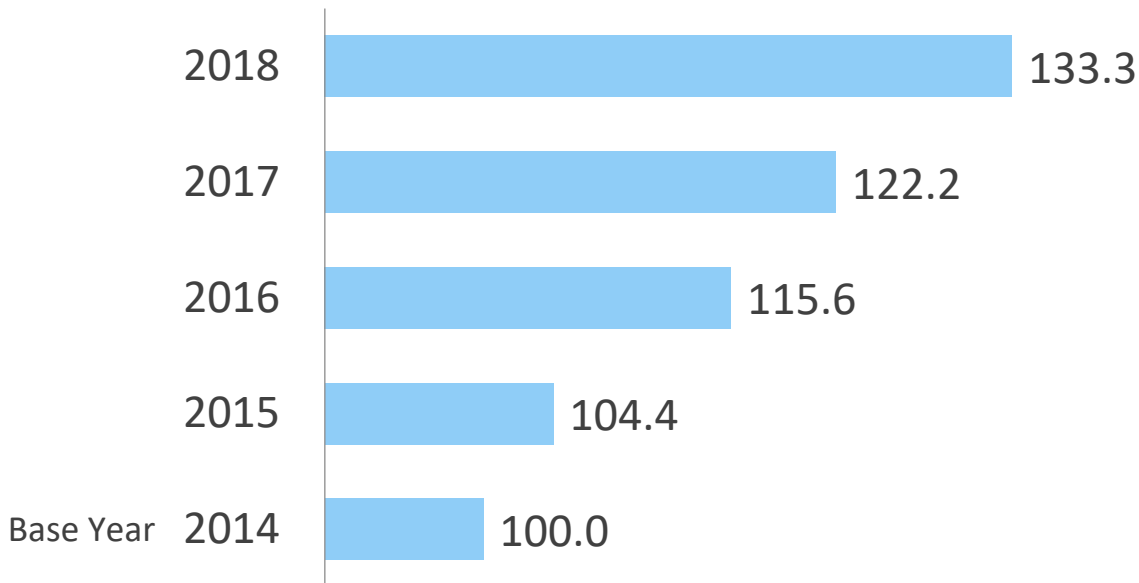


R&D to MFG Revenue %

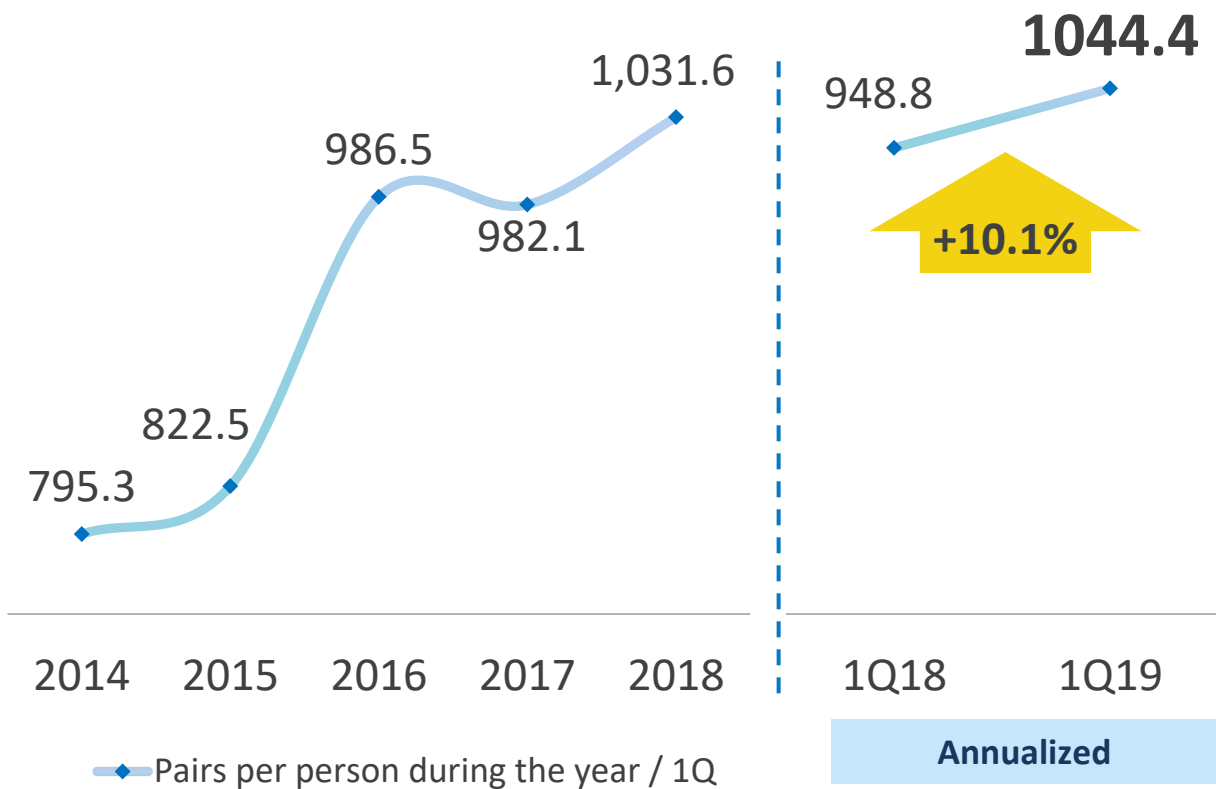


Operation Efficiency Indicators

PPH Index – Pairs per person per hour



Productivity – Pairs per person during the year



Corporate Social Responsibility

The Only FLA Accredited Footwear OEM/ODM



Yue Yuen's parent company Pou Chen received **Fair Labor Association (FLA)** accreditation in June, 2018.

Our Focus on Sustainability



A Top-ranking Responsible Investment Target



FTSE4Good



Pou Chen and Yue Yuen are constituents of world-famous ESG indexes, including:

The FTSE4Good Emerging Index

The MSCI World ESG Leaders Index