



裕元工業(集團)有限公司

Yue Yuen Industrial (Holdings) Limited

2020 Q1

RESULTS IN 3 MINUTES



Key Financial Highlights For 1Q20

Group

Revenue	Loss Attrib. to Owners
US\$ 1,969.5 mn	US\$ (56.3) mn
-20.6%	N/A

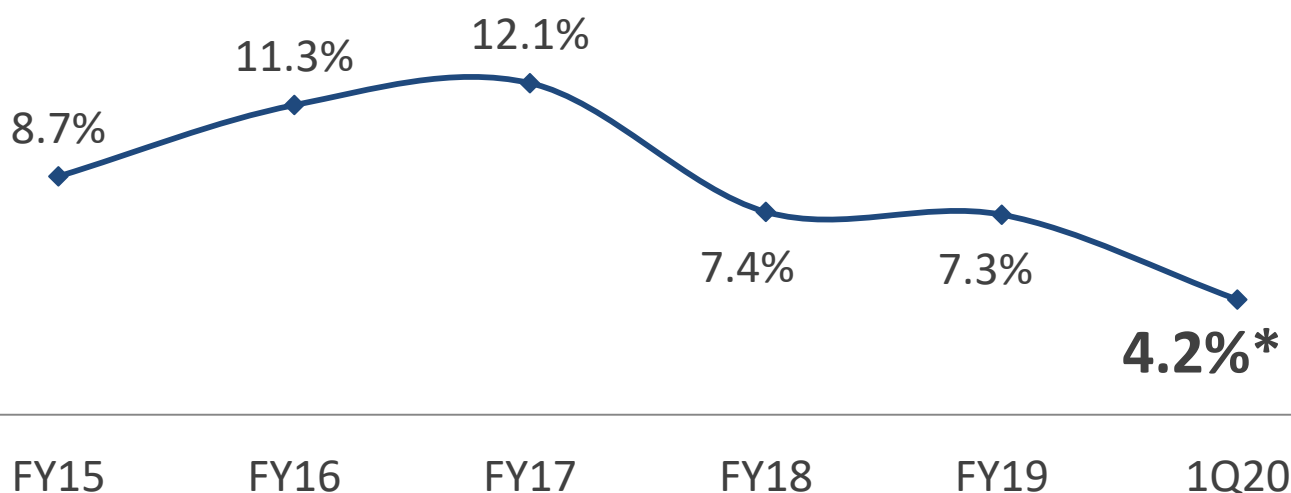
MFG

Revenue	GP Margin
US\$ 1,261.4 mn	15.7%
-9.6%	-2.5 pp

Retail

Revenue	OP Margin
RMB 4,947 mn	-0.9%
-25.0%	-6.3 pp

ROE



* 1Q20 ROE is on LTM basis

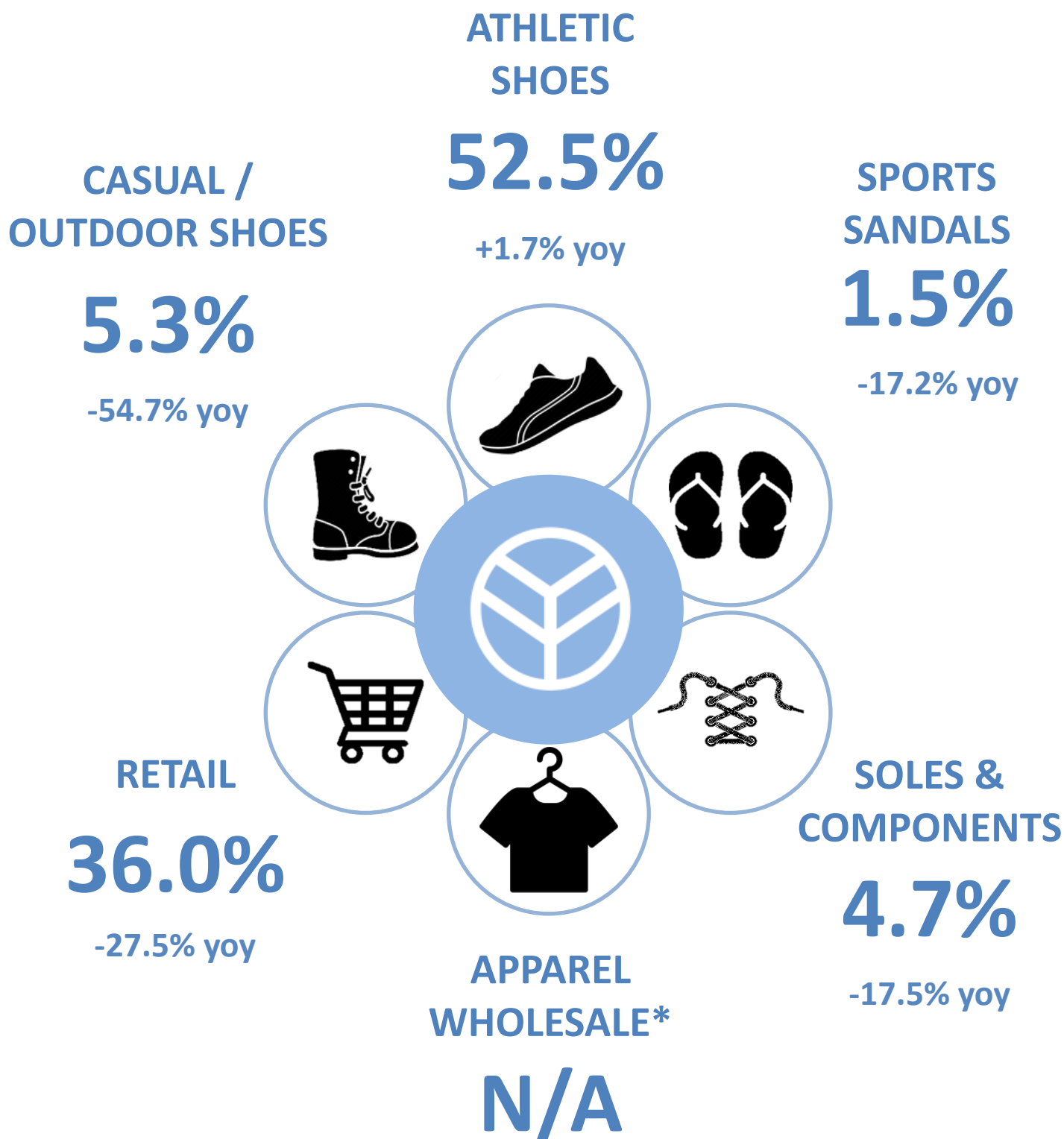


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1Q20 Revenue By Business Segments

1Q20 Total Revenue US\$1,969.5 mn
1Q19 Total Revenue US\$2,479.4 mn

▼ 20.6%



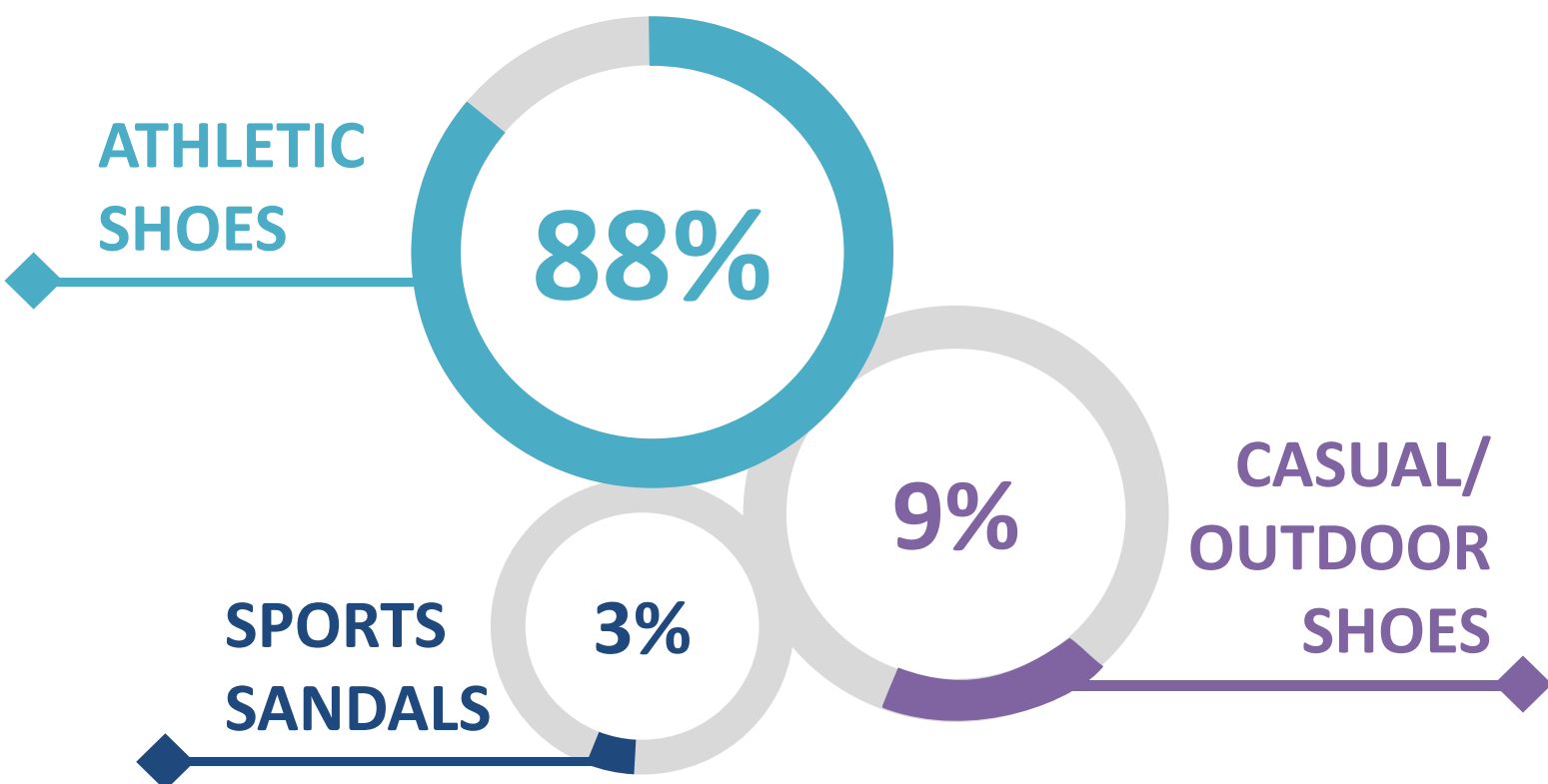
* TCHC Group recorded revenue of US\$108.0 million, representing 4.3% to group revenue in 1Q19 and was disposed on May 31 2019



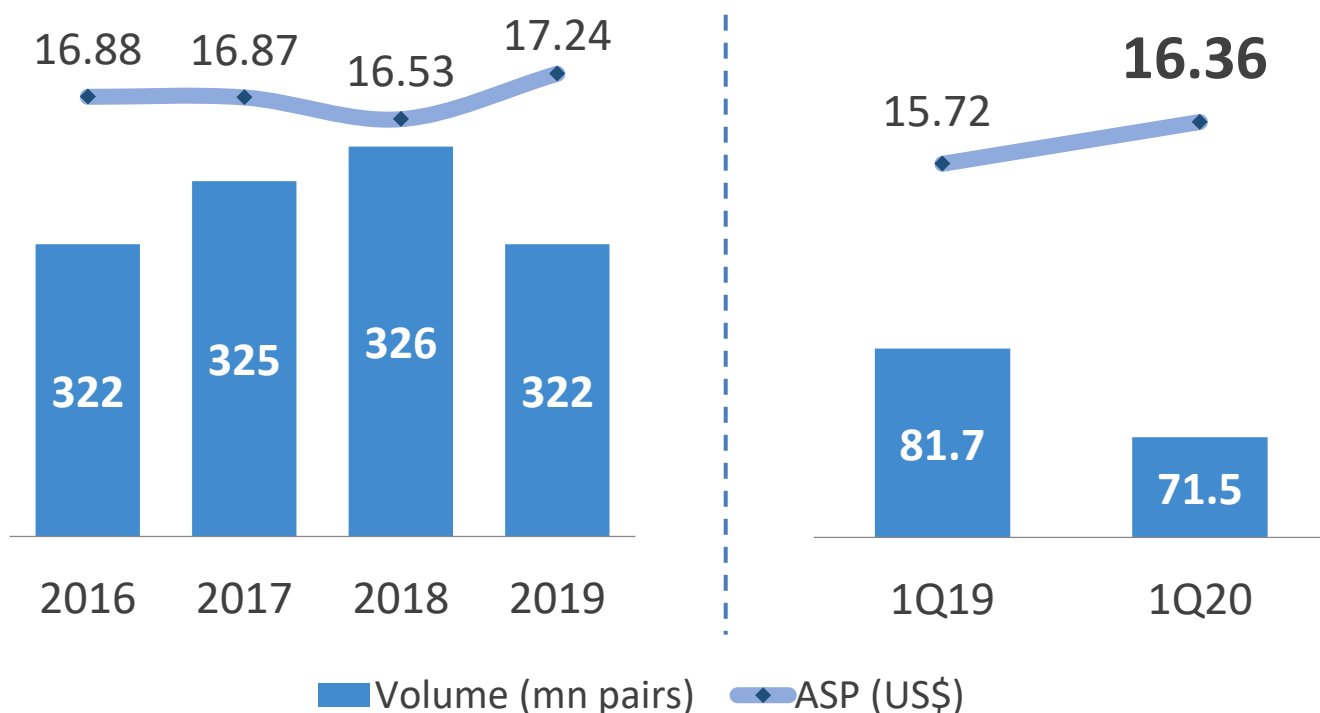
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Shoe Revenue By Product Category

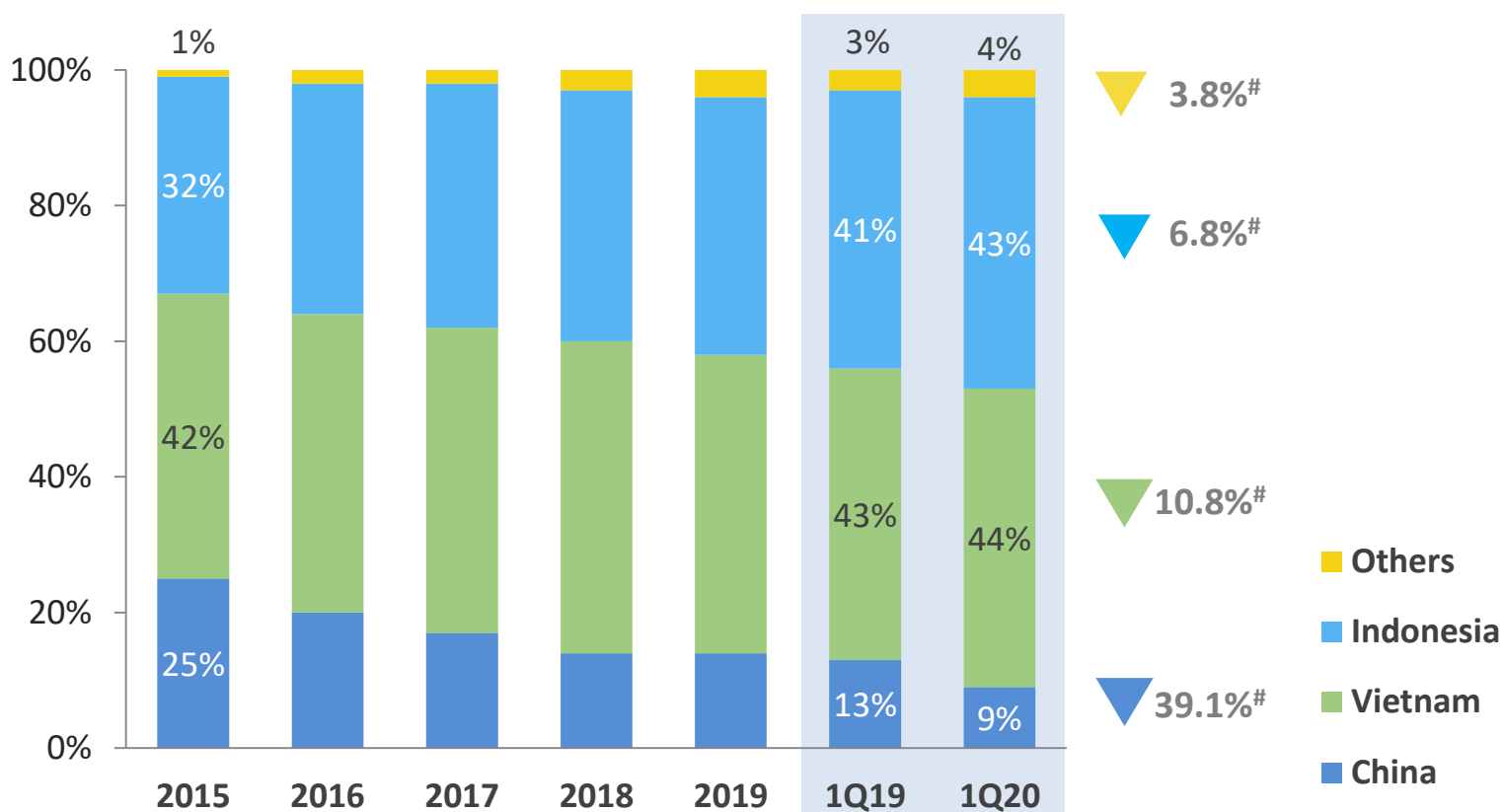
1Q20 Shoe Rev: US\$1,169.4 mn (-8.9% YoY)



Volume & Average Selling Price (ASP)



1Q20 Shoe Volume by Region



YoY changes in volume amount

* Others include Bangladesh, Cambodia, Myanmar, etc.

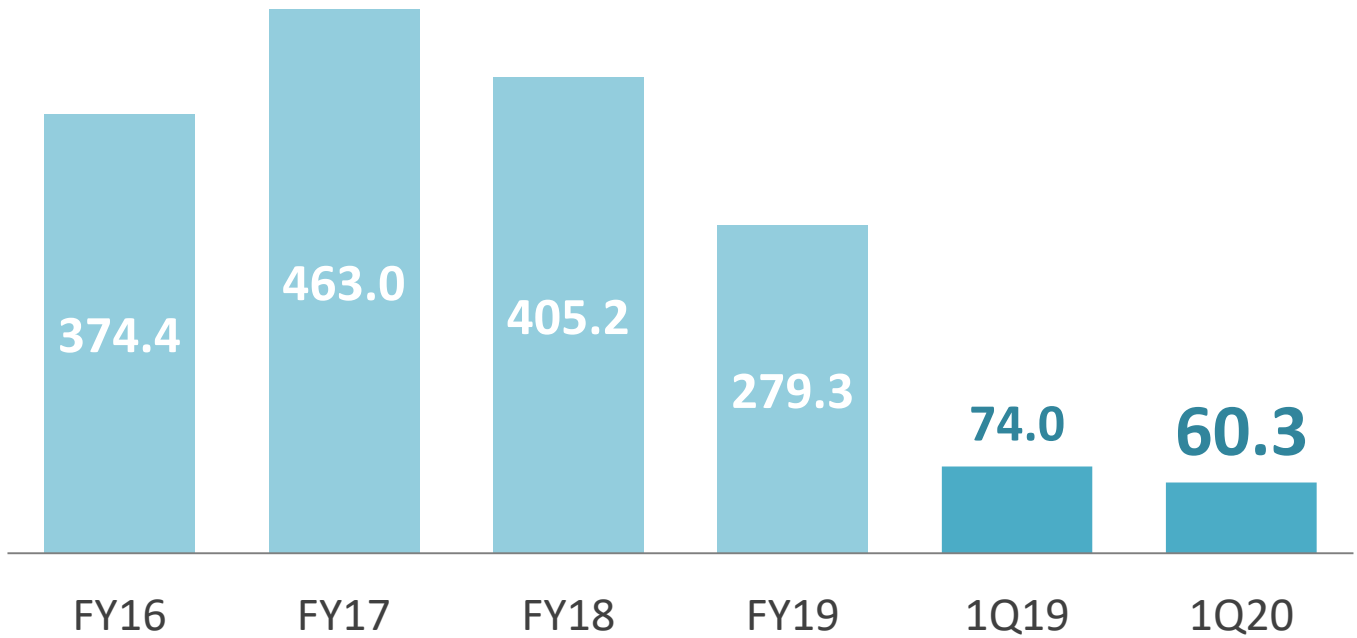
Major Shoe Brand Customers



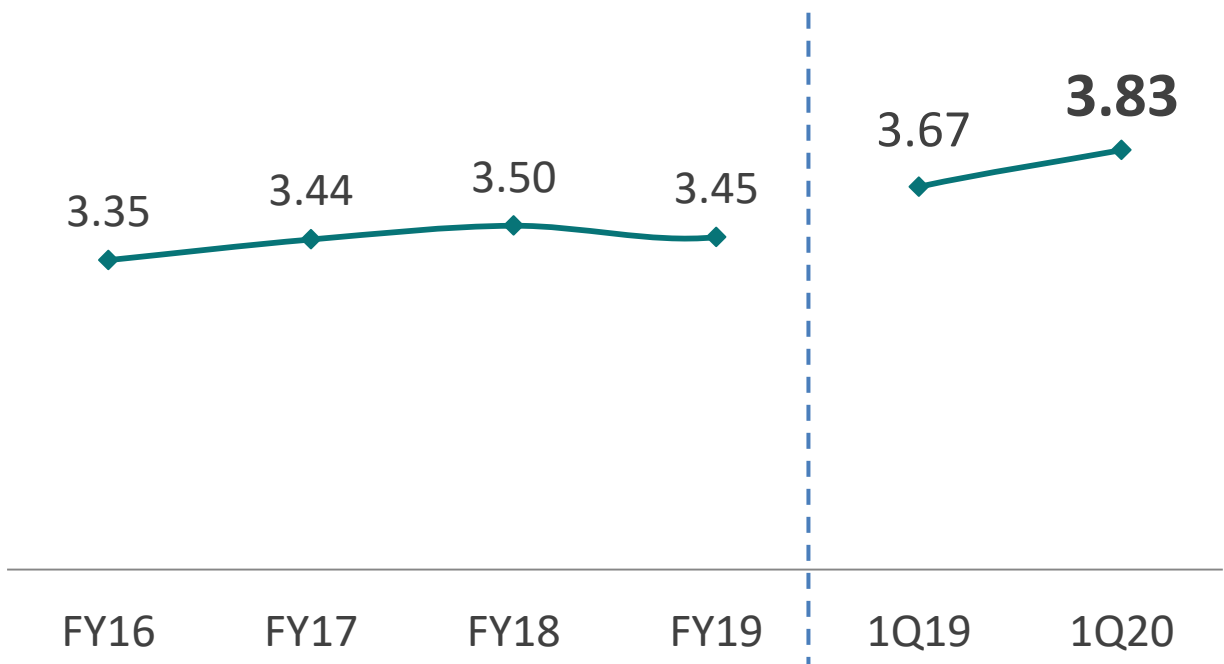
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Investments For MFG Excellence For 1Q20

MFG CAPEX (US\$ mn)



R&D to MFG Revenue %



Corporate Social Responsibility

The Only FLA Accredited Footwear OEM/ODM



Yue Yuen's parent company Pou Chen received **Fair Labor Association (FLA)** accreditation in June, 2018.

Our Focus on Sustainability



A Top-ranking Responsible Investment Target



FTSE4Good



Pou Chen and Yue Yuen are constituents of world-famous ESG indexes, including:

The FTSE4Good Emerging Index

The MSCI World ESG Leaders Index



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