



裕元工業(集團)有限公司

Yue Yuen Industrial (Holdings) Limited

2020 1H

RESULTS IN 3 MINUTES



Key Financial Highlights For 1H20

Group

Revenue

US\$ **4,085.6** mn
-19.4%

Cash Position

US\$ **1,107.4** mn
+12.8%

MFG

Revenue

US\$ **2,418.5** mn
-17.5%

GP Margin

13.8%
-4.3 pp

Retail

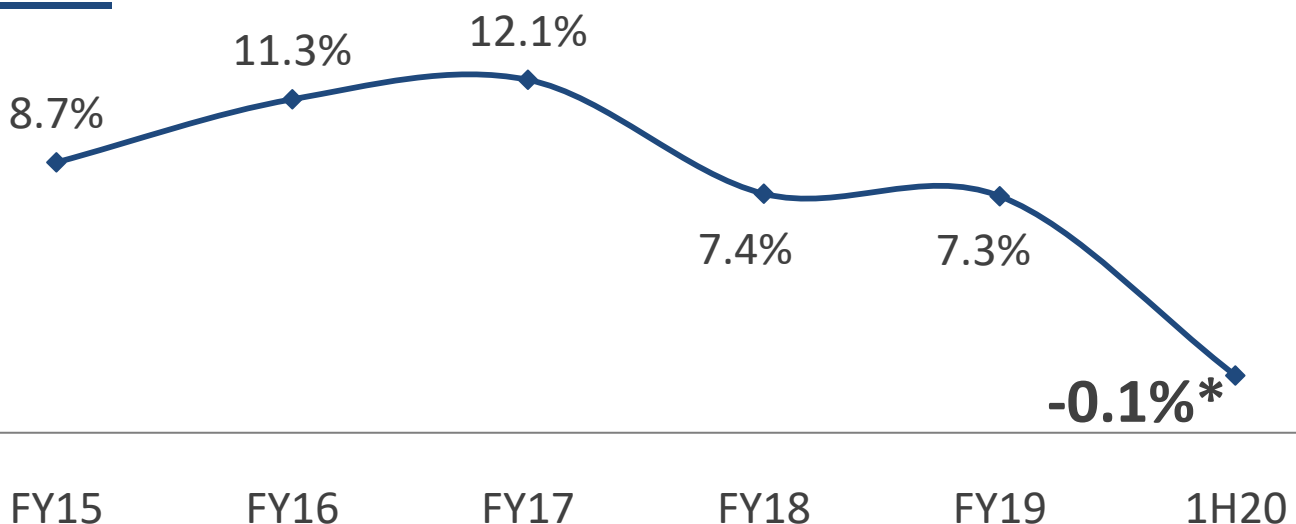
Revenue

RMB **11,740** mn
-12.2%

OP Margin

1.7%
-4.1 pp

ROE



* 1H20 ROE is on LTM basis



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1H20 Revenue By Business Segments

1H20 Total Revenue US\$4,085.6 mn
1H19 Total Revenue US\$5,070.7 mn

▼ 19.4%



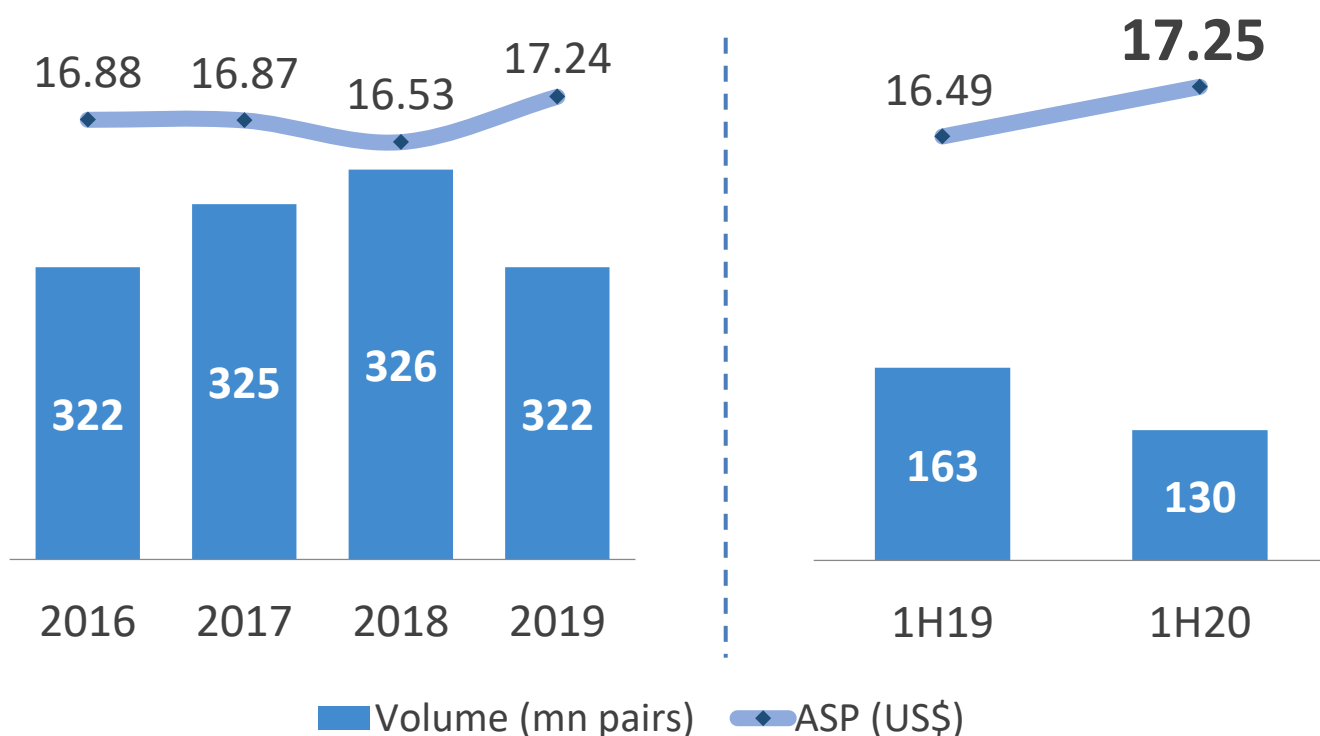
* TCHC Group recorded revenue of US\$171.8 million, representing 3.4% to group revenue in 1H19 and was disposed on May 31, 2019

Shoe Revenue By Product Category

1H20 Shoe Rev: US\$2,240.8 mn (-16.7% YoY)

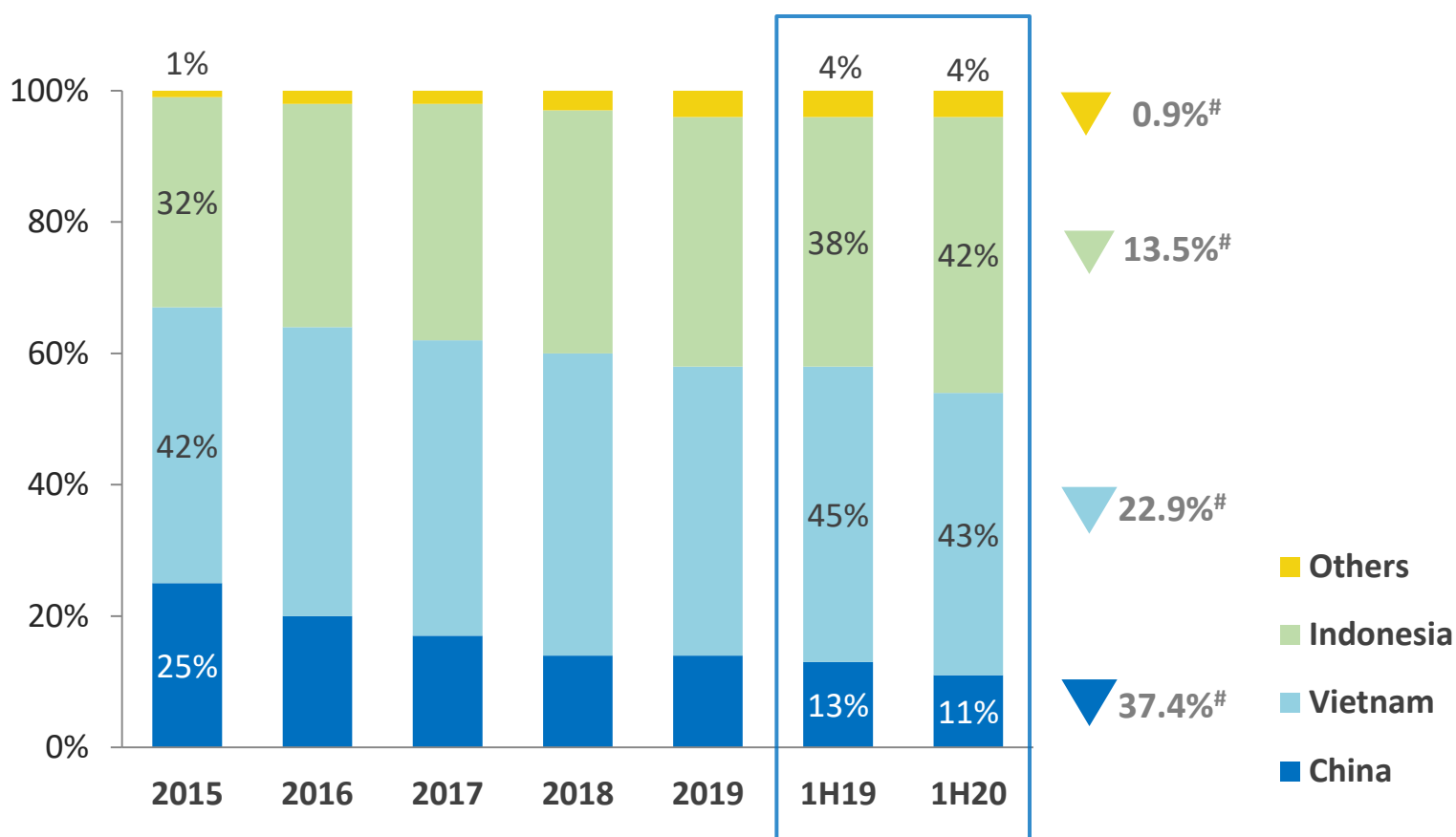


Volume & Average Selling Price (ASP)



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1H20 Shoe Volume by Region



YoY changes in volume amount

* Others include Bangladesh, Cambodia, Myanmar, etc.

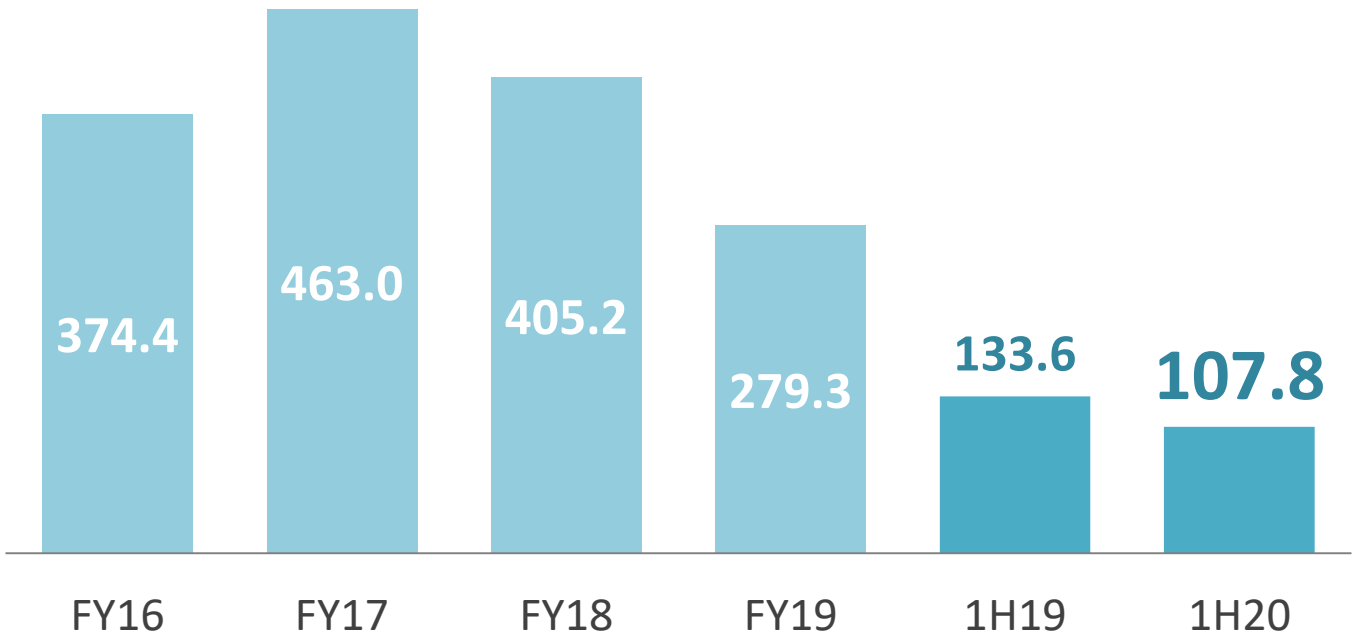
Major Shoe Brand Customers



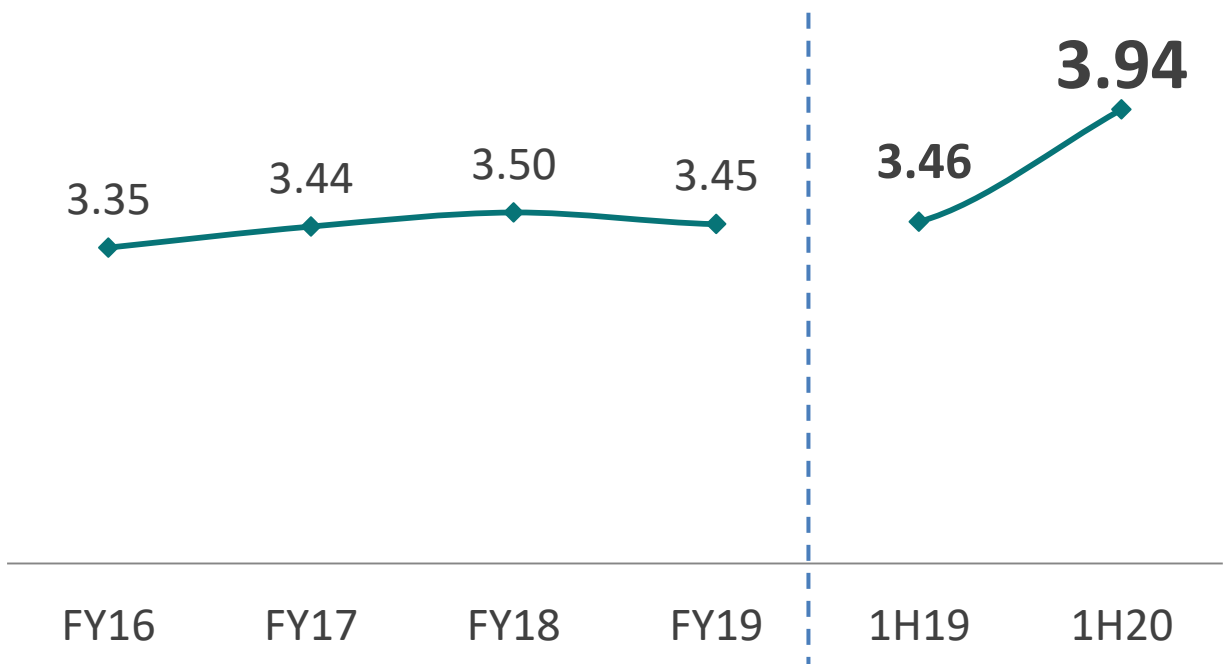
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Investments For MFG Excellence For 1H20

MFG CAPEX (US\$ mn)



R&D to MFG Revenue %



Corporate Social Responsibility

The Only FLA Accredited Footwear OEM/ODM



Yue Yuen's parent company Pou Chen received **Fair Labor Association (FLA)** accreditation in June, 2018.

Our Focus on Sustainability



A Top-ranking Responsible Investment Target



FTSE4Good



Pou Chen and Yue Yuen are constituents of world-famous ESG indexes, including:

The FTSE4Good Emerging Index

The MSCI World ESG Leaders Index